# Homeserver using Proxmox and TrueNAS Scale

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# I needed a new server ...

# For what?

- NAS
- NextCloud
- Host VMs
  - Home Assistant
  - Unifi controller
  - Testing

# Hypervisor choices

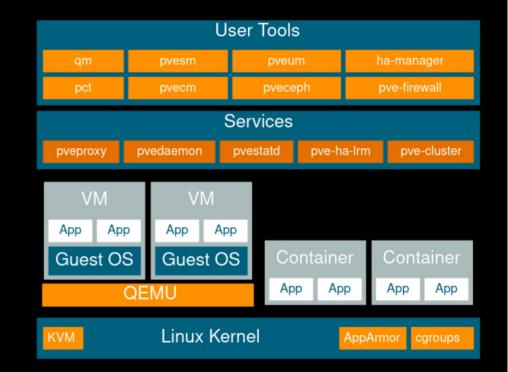
- Proxmox VE
- VMWare ESXi
- Xen
- DIY: Debian + KVM + virt-manager

# Proxmox VE

- Based on Debian with a custom Linux kernel and a web interface
- Maintained by Austria based company
- All code is under GNU AGPLv3 license
- Enterprise support available with a subscription
  - Also gives access to extra repositories
- Active development and community support

# Proxmox VE structure

- Uses KVM for full virtualization (Type1 hypervisor)
- Can also host containers using LXC



# Major Proxmox VE features

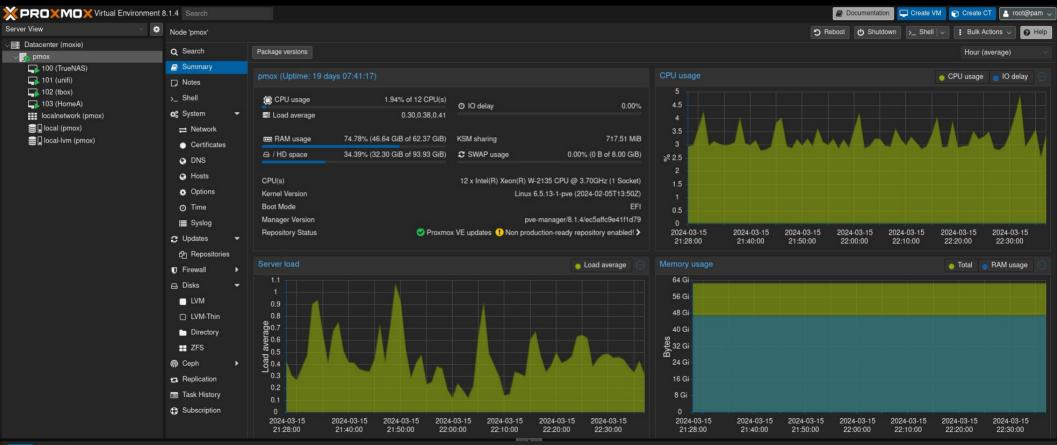
- Both web-based and CLI control interface
- Allows clustering of nodes as well as live migration of VMs from one node to another
- Advanced network configurations, including bridged network, per VM VLANs, more advanced routing
- Flexible storage options: LVM, SMB/CIFS, Ceph etc.

#### Source: proxmox.com

# Web GUI

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Server View View Node 'pve-demo5'						ා Reboot ර s	ihutdown	Bulk Actions	Help
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pve-demo1     102 (debianbuster) deb linux     Summary									
105 (Rocky9)     Notes	pve-demo	o5 (Uptime: 20:25:38)			CPU usage		😑 CI	PU usage 🛛 🔵 IO de	elay 😑
106 (Arch) arch linux					16				
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# My machine



# NAS choices

- TrueNAS Scale or Core
- Open Media Vault (OMV)
- Unraid

# TrueNAS



- Maintained by iX Systems
  - Interesting history behind the company
- There are two main products
  - TrueNAS Core: from original FreeNAS, based on FreeBSD
  - TrueNAS Scale: based on Debian, announced in 2020 and was in beta till 2022
- Both use ZFS as primary filesystem



Source: truenas.com/compare

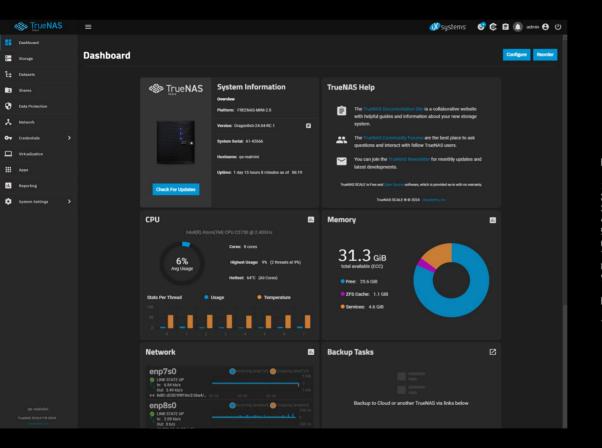
# Feature comparison

	Enterprise	CORE	SCALE
Virtualization	Citrix, Veeam, vCenter Plugin, Built-in KVM / Kubernetes	bhyve	Built-in KVM, Kubernetes
GPUs for VMs & Apps	On Request	No	Yes
File Protocols	SMB v1/v2/v3, NFS v3/v4, AFP, FTP, WebDAV, rsync, GlusterFS	SMB v1/v2/v3, NFS v3/v4, FTP, WebDAV, rsync	SMB v2/v3, NFS v3/v4, FTP, rsync, GlusterFS
Multi-Channel SMB	Yes (23.10)	No	Yes
Block Protocols	iSCSI with VAAI support, Fibre Channel	iSCSI with VAAI support	iSCSI with VAAI support
Object Protocols	S3-Compliant API, Minio clustering, Multitenancy, Cloud Sync	S3-Compliant API, Minio single node, Cloud Sync	S3-Compliant API, Minio clustering, Multitenancy, Cloud Sync
Base OS	FreeBSD (13.0) or Linux (23.10)	FreeBSD	Debian Linux
FIPS 140-2 Security	Yes, with KMIP management	No	No
Deployment Services	Deployment Assistance & Performance Tuning + Proactive Monitoring option	Self-deployment	Self-deployment

# TrueNAS SCALE

Filesystem	Open ZFS		
Configurations	Single disk, Stripe, Mirror, RAIDZ1/Z2/Z3		
Snapshots	Incremental (uses Copy-on-Write)		
Replication	ZFS replication, rsync, Syncthing		
Reduction	Inline compression, Deduplication		
Acceleration	ZFS Caching (ARC, L2ARC)		
Data protection	Checksum allows detection and repair of data corruption		
Encryption	Optional, at disk, pool, or dataset level		

### TrueNAS Web & CLI interface



Enter an option from 1-9: 1) Configure network interfaces 2) Configure network settings 3) Configure static routes 4) Reset root password 5) Reset configuration to defaults 6) Open TrueNAS CLI Shell 7) Open Linux Shell 8) Reboot 9) Shutdown Enter an option from 1-9: 6

Type "ls" (followed by Enter) to list available configuration options

[truenas]>

# Why not TrueNAS Scale as host?

- VM management not as streamlined as Proxmox
- Uses up all of boot disk for itself no easy way to use that disk space for guest VM images
- Setting up NAS on different VLAN was easier with Proxmox as host

### What hardware?

# **HW Requirements**

- Need x86-64 chip with 4 to 8 cores
- Intel VT-d/AMD-IOMMU support for PCIe passthrough
- >= 48GB of ECC RAM
- 2 or 3 open PCIe slots, at least one x16 slot
  - Support for PCIe bifurcation (preferably)
- M.2 NVMe and SATA ports
- Used HW for lower cost, help environment

## The machine: ThinkStation P520



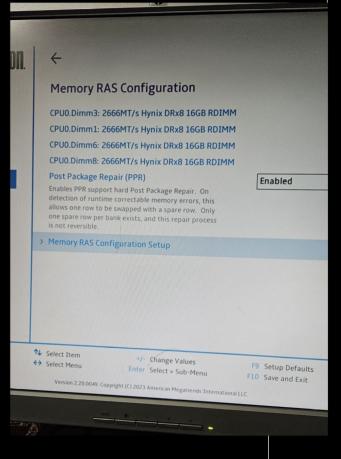




# Machine (contd.)



#### 4 **CPU** Configuration **CPUO Cores Enabled** Number of Cores to Enable. O means all cores. 6 Cores Socket 0 Processor Socket 50654 Processor ID **Processor Frequency** 3.70GHz **Microcode Revision** 02006D05 L1 Cache RAM 384KB L2 Cache RAM 6144KB L3 Cache RAM 8448KB Processor 0 Version Intel(R) Xeon(R) W-2135 CPU @ 3.70GHz Hyper-Threading [ALL] Enabled V Enables Hyper Threading (Software Method to Enable/Disable Logical Processor threads). Enabled V ↑↓ Select Item +/- Change Values ↔ Select Menu F9 Setup Defaults Enter Select > Sub-Menu F10 Save and Exit Version 2.20.0049, Copyright (C) 2023 American Megatrends International LLC



# Storage





# All additional parts



# PCIe bifurcation

- Allows division of a single PCIe slot into multiple links
  - e.g. x16 slot into four x4 links
- Enables multiple M.2 drives to connect via independent x4 links
- Needs support in the motherboard and BIOS

÷	
PCIE Slot4 status	
PCI-E Port In auto mode the BIOS will remove the EXP port if there is no device or errors on that device and the device is not Hot Plug capable. Disable is used to disable the port and hide its CFG space.	Auto
PCI-E Port Bifurcation Select PCI-E port Bifurcation. If select [Auto], system will auto configurate PCI-E Bifurcation and auto detect Quad M.2 PCIe Card.	x4x4x4x4
Link Speed Select PCIE link speed PCI-E Port Link Status PCI-E Port Link Max PCI-E Port Link Speed	Auto Linked as x4 Max Width x4 Gen 3 (8.0 GT/s)
<ul> <li>N Select Item +/- Change Values Enter Select &gt; Sub-Menu         Version 2.20.0049. Copyright (C) 2023 American Megatrends International     </li> </ul>	F9 Setup Defaults F10 Save and Exit
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# M.2 to PCIe adapter









- NextCloud running in a container within TrueNAS VM
  - Syncs files to laptops/desktops and pictures/videos from phones (about 8 clients, not all on simultaneously)
- Some directories NFS mounted to desktop
- HomeAssistant continuously logging data from solar inverter, "smart plugs", other sensors
- Test VMs fired up as needed

# Power & Performance

- Large file transfers from the NAS VM limited by Gbe rate
  - No complaints from family
- Can switch to 10Gbe when need arises and budget allows
- Power draw is about 65W on average, varying between 50W and 150W
  - Approx. 50c a day at current rates

#### Thank you!